# ⏱ Appointedd

## Progressive online scheduling that works with your legacy systems

Appointedd makes it simple and quick to improve, streamline, and centralise your existing systems by integrating with your team's calendars. Enhance your offering with online booking tools that work with your legacy software or existing systems and processes. Minimal disruption to your workforce and maximal benefit to you and your clients.

Appointedd is the scheduling tool that delivers seamless, guaranteed online booking and time management across multiple locations, multiple devices, and multiple timezones, all from a single platform. Your calendar becomes bookable online - just connect with Appointedd and allow your clients to book in when suits you both.

The Appointedd software provides the foundations for efficient and optimised time management, with the ability to streamline the appointment making process and deliver superior customer service. With flexible setup options, the system can be easily configured to meet a variety of needs.

All this, and no need to overhaul the processes that work for you and your team. You can continue using your existing calendar and simply make it bookable with Appointedd. Our technical team will work hand-in-hand with your team to ensure our platform is fully embedded and optimised for performance from day one.

## Flexible, scalable, intuitive

Appointedd allows your organisation to thrive with improved productivity and deliver customer-centric financial services more effectively than ever, without the disruption of implementing an entirely new digital infrastructure.

It's easy to add or remove users to the system, and services and working hours can be adapted quickly whenever necessary. Plus, with Appointedd's cross-timezone scheduling capabilities, international companies can simplify the process of arranging internal calls and meetings across locations.
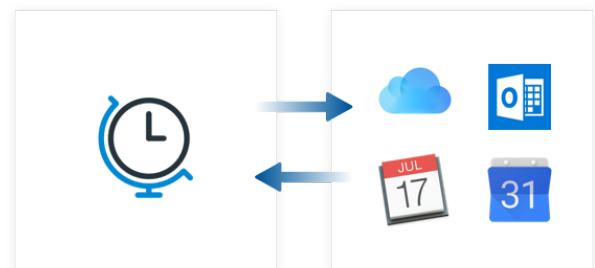
In the last ten years, the percentage of people managing their finances online has risen from 29% to 74%, making it a development you can't ignore. And, since 77% of financial advisors who conduct their business with digital and social tools see improved client retention, embracing the tech is a no-brainer.

## The most connected scheduling system

Appointedd has over 30 integrations with leading business management applications, from CRM to HRM and much more. When your tools work together and share information, it saves you time and improves the quality of service that your clients receive.

## Sync your calendars

Appointedd has a two-way integration with all major calendar systems, including Outlook, Exchange, Google, Apple, and Office 365.



Appointments created online through Appointedd will appear automatically in your existing calendar systems. Customers are shown live availability, so that blocked out time in the external calendar is not available for the customer to select. So however you and your team already manage your appointments, everyone can keep their calendar while Appointedd keeps the bookings coming in based on your real-time availability.

## Seamless implementation

When you become a customer of Appointedd, you benefit from a dedicated implementation team to ensure the smooth and successful rollout of the software to your business. The team is cross-functional including a technical lead, project manager, and supplier support engineer. The implementation team work closely with your staff to configure, test, and deploy the software successfully.
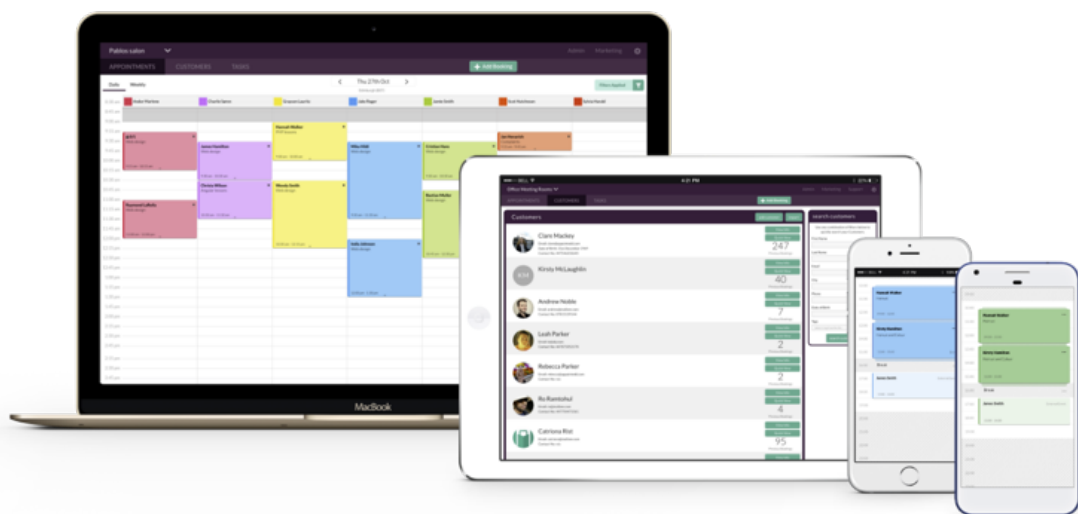
## Training

Your staff will receive training in the software from our dedicated in-house trainers. Training will be recorded and shared with you along with a full training pack to ensure that all staff are competent and confident in using the latest technology within your organisation.

The project was very well scoped and the budget and timeline was agreed without a hitch, and the team kept us updated as the project progressed. Being a software developer by training, I really appreciate well-structured software development projects.

Your team delivered the project on time and have always been open to working with us to tweak functionality as we have had feedback from people booking with us.

**Markus Brinsa, CEO, SEIKOURI**

## Security

Appointedd's excellent, market-leading security credentials are just as strong when it comes to connecting to external calendars or your other applications. To learn more about Appointedd's data security, download the guide here.

## Outstanding support

Appointedd's support has been called "outstanding" by users, with an in-app messenger for quick resolution of questions and options for ongoing phone support packages or a dedicated account manager.

# Get in touch to speak with an expert about Appointedd for your business

## BOOK A CALL

## Learn more about Appointedd for financial services at *appointedd.com/fs*

Learn more about Appointedd

**appointedd.com/about**

Email us

**hello@appointedd.com**

Call us directly

**+44 (0)131 677 9777**

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